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Regulation D Private Offering Assistance Package

Alternative investments have become increasingly popular among investors and their advisors as a hedge against fluctuations in the public markets, inflation, and other economic factors. However, these types of private offerings—often referred to as private placements—can be very complicated and carry significant risk. Despite the complexity of these investments and associated documentation, surprisingly few investors retain legal counsel before investing in private placements. For a flat fee, let Perkins Law help you navigate the Regulation D private offering process by providing the following assistance:

1. Review and legal analysis of Private Placement Memorandum (“PPM”) and ancillary offering documents.
2. Telephone and email consultations on questions concerning a particular offering structure, transaction, or sponsor.
3. Delivery of memorandum providing a general overview of Regulation D private placements.
4. Upon request, providing assistance confirming accredited investor status of investor.
5. Review and feedback on ancillary offering documents and questionnaires.
6. Upon request, assistance with completion and delivery of offering document package.

***This material is provided for informational purposes only and should not be construed as legal advice. Receipt of this information does not create an attorney-client relationship between the recipient and the author.*

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